

Schedule 2.1(f)(1)

Assigned Leases

All leases and licenses of personal property or real property (or interests therein) to the extent necessary for the use and operation of the Transferred Real Property as and to the extent identified by the parties prior to the Closing but, in any event, excluding any of the foregoing to the extent necessary for the use and operation of the Excluded Assets. Subject to the foregoing and the other terms of this Agreement, the following items shall be included:

Any and all Agreements regarding the placement of warning sirens by Transferor on a third party's property.

Any and all Agreements regarding the placement of air monitoring devices by Transferor on a third party's property.

Any and all Agreements regarding the placement of dosimeters by Transferor on a third party's property.

License Agreement dated March 1, 1988 by and between OPW Partners and California Public Employees' Retirement System, together licensor and Transferor granting Transferor the right to install fiber optic communications system in its leased space at 1400 Opus Place, Downers Grove.

License for Rooftop Telecommunications Facility dated February 15, 1995 by and between OPW Partners and California Public Employees' Retirement System, together as owner and Transferor granting right to use portion of Building II and Building III at 1400 and 1411 Opus Place, Downers Grove for telecommunications facilities.

Reserved Parking License dated February 16, 1993 by and between OPW Partners and California Public Employees' Retirement System, together as licensor and Transferor granting parking rights.

Sublease dated May 23, 1994 by and between Integral Systems, Inc. and Transferor for Transferor's sublease of Suite 200 at 1411 Opus Place, Downers Grove, Illinois.

Office Lease dated April 13, 1992 by and between OPW Partners and California Public Employees' Retirement System, as landlord and Transferor for Suite 900 at 1400 Opus Place, Downers Grove, Illinois.

Office Lease dated June 1, 1992 by and between OPW Partners and California Public Employees' Retirement System, as landlord and Transferor for Suite 250 at 1411 Opus Place, Downers Grove, Illinois; First Amendment to Lease dated November 13, 1995.

Office Lease dated March 1, 1988 by and between Rock Properties and Transferor for fifth floor of 1400 Opus Place, Downers Grove, Illinois; First Amendment to Lease dated

April 20, 1988; Second Amendment to Lease dated December 28, 1988; Third Amendment to Lease dated August 9, 1989; Fourth Amendment to Lease dated January 3, 1990; Sixth Amendment to Lease dated December 30, 1997; Seventh Amendment to Lease dated July 1, 1998.

Braidwood Station

Recreational Lease, dated November 1, 1999, by and between Transferor as landlord and South Wilmington Sportsmen's Club as tenant for use of property as a recreational area.

Cash Rent Lease, dated March 1, 1995 and Cash Rent Lease Supplement Number One, dated March 1, 1998, between Transferor as landlord and Pat Foley as tenant for lease of property for agricultural purposes.

Crop and Pasture License, dated December 16, 1985, License Extension Number One, dated March 1, 1991, and License Extension Number Two, dated March 1, 1996, between Transferor as licensor and Ray L. Favero as licensee for crop and pasture license.

Crop and Pasture License, dated January 23, 1985, License Extension Number One, dated January 10, 1990, and License Extension Number Two, dated March 1, 1995, between Transferor as licensor and Lawrence Underwood and Madeline Underwood as licensee for license to cultivate crops.

Recreational Lease, dated October 1, 1987, and Lease Supplement Number One, dated August 12, 1992, by and between Transferor as landlord and Custer Park Summer Baseball Association for development and use of two baseball fields.

Lease Agreement, dated August 30, 1991, between Illinois Department of Conservation (now known as Illinois Department of Natural Resources) and Transferor.

Byron Station

Roadway License, dated January 1, 1996, by and between Transferor as licensor and Thomas J. Spencer and Brenda Spencer, his wife, as licensee.

Cash Rent Lease, dated March 1, 1999, between Transferor as landlord and Beryl Blumeyer as tenant.

Cash Rent Lease, dated March 1, 1999, between Transferor as landlord and Mark Winterton as tenant.

Crop and Pasture License, dated March 1, 1993, by and between Transferor as licensor and Grant Landis as licensee, as amended by License Extension Number One (For Crop & Pasture - Lawn & Garden Purposes Only), undated.

Letter of Permission, dated October 28, 1974, from Transferor to General Telephone Company of Illinois, consenting to the installation of an underground communication cable in, under and along Edison's property to service Edison's Byron Generating Station Site.

Crop and Pasture License, dated March 1, 1995, by and between Transferor as licensor and Robert E. Bennett as licensee.

Cash Rent Lease, dated March 1, 1999, between Transferor as landlord and Hugh Blumeyer as tenant.

Cash Rent Lease, dated March 1, 1999, between Transferor as landlord and Anthony Benesh as tenant.

Cash Rent Lease, dated March 1, 1997, by and between Transferor as landlord and Edward Seabold as tenant, as amended by Cash Rent Lease Supplement Number One, dated March 1, 1998; Cash Rent Lease Supplement Number Two, dated March 1, 1999 and Cash Rent Lease Supplement Number Three, dated February 14, 2000.

Dresden Nuclear Power Station

License dated February 10, 1959 by and between Transferor, as licensee and Material Service Corporation, as licensor granting Transferor a license to construct, operate, use, maintain, repair, replace, renew and remove one metering or monitoring device for measuring radioactivity complete with related facilities.

License dated March, 1959 by and between Gilbert B. McIntosh II and Transferor granting a right to install and operate one metering or monitoring device.

Lease of Land dated January 22, 1971 by and between the Atchison, Topeka and Santa Fe Railway Company, as lessor and Transferor, as lessee.

License Supplement Number Two dated March 25, 1997 by and between Transferor, as licensor and Norman D. Claasen, as licensee.

Letter dated December 14, 1995 by Transferor to Ameritech, granting Ameritech the right to install, operate, maintain, and remove its underground fiber optic cable and the necessary appurtenances thereto, as located along and with that portion of Pine Bluff Road fronting Parcels 4, 12A, and 5 of Transferor's Generating Station Property.

Agreement dated February 1, 1969 by and between Elgin, Joliet, and Eastern Railroad and Transferor for Edison to install, maintain, and operate one (1) Ryan Thermograph to be attached to Bridge No. 552 of the Railway which crosses the Illinois River at Divine, Illinois.

Agreement dated September 1, 1969 by and between Elgin, Joliet, and Eastern Railroad and Transferor granting to Edison a license for the non-exclusive right to use an existing roadway of the Railroad.

Lease dated as of June 1, 1988 whereby Transferor, as lessor, leases to the State of Illinois, as lessee, approximately 800 square feet of property on the Dresden Nuclear Power Station to be used by lessee in connection with its operations of a radioactive gaseous effluent monitoring system.

Cash Rent Lease Supplement Number One, dated as of March 1, 1999, by and between Transferor, as landlord, and Don Pogliano, as tenant, to amend an earlier agreement by adjusting the rental for farmland leased by tenant. The underlying agreement was not among the documents I reviewed.

LaSalle County Station

Cash Rent Lease dated March 1, 1997 by and between Transferor and Kervin Wicks;
Cash Rent Lease Supplement Number One dated March 1, 1999 by and between Transferor and Kervin Wicks.

Cash Rent Lease dated March 1, 1999 by and between Transferor and Joseph Ugolini;
Cash Rent Lease Supplement Number One dated December 16, 1999 by and between Transferor and Joseph Ugolini..

Cash Rent Lease dated March 1, 1999 by and between Transferor and James Koetz.

Crop and Pasture License dated March 1, 1996 by and between Transferor and Alfonso J. and Dorothy S. Scanavno.

Crop and Pasture License dated March 1, 1996 by and between Transferor and Joseph Ugolini.

Crop and Pasture License dated March 1, 1996 by and between Transferor and John D. Marshall.

Crop and Pasture License dated March 1, 1998 by and between Transferor and Thomas and Genevieve Trainor.

Crop and Pasture License dated March 1, 1998 by and between Transferor and Joseph Heland.

Crop and Pasture License dated March 1, 1997 by and between Transferor and John Gleim.

Crop and Pasture License dated March 1, 1997 by and between Transferor and Bruce Gage and Read Gage.

Crop and Pasture License dated March 1, 1996 by and between Transferor and Joseph Ugolini.

Crop and Pasture License dated March 1, 1999 by and between Transferor and Donald Fiedler.

License Extension Number One for Crop and Pasture Purposes Only dated March 1, 1998 for Crop License dated January 1, 1994 by and between Transferor and Frank Corrigan.

Department of Army Corps of Engineers Land Lease dated February 24, 1998 by and between Transferor and the government of the United States of America.

LaSalle Fish Rearing Facility Lease dated April 29, 1994 by and between Transferor and the State of Illinois acting by and through the Department of Conservation.

Agreement between Transferor and the State of Illinois acting by and through the Department of Conservation dated August 18, 1986 for lease of the LaSalle Lake State Fish and Wildlife Area.

Department of Army Corps of Engineers Land Lease between Transferor and the government of the United States of America dated February 24, 1998.

Lease No. 1233 LAS dated March 16, 1992 by and between Transferor and the State of Illinois, acting by and through the Department of Nuclear Safety.

First Amendment to Lease dated June 17, 1992 by and between Transferor and the State of Illinois, acting by and through the Department of Nuclear Safety.

Cash Rent Lease from Transferor to Saddle Club Farms dated March 1, 1999, as amended.

Quad Cities Nuclear Power Station

Cash Rent Lease by and between Transferor, as landowner, and Ronald Irish, as tenant, dated March 1, 1999.

Recreational Lease by and between Transferor, as landlord, and Rock Island County Forest Preserve District, as tenant, dated November 7, 1997.

Residence Lease by and between Transferor, as landlord, and Edward Tucker, as tenant, dated January 28, 1999; Residence Lease Supplement Number 1 by and between Transferor and Edward Tucker, dated January 13, 2000 (term extension).

Cash Rent Lease by and between Transferor, as landowner, and Fred Howard and Mike Howard, as tenant, dated March 1, 1999.

Cash Rent Lease by and between Transferor and MidAmerican Energy Company, as landowner, and Fred Howard and Mike Howard, as tenant, dated March 1, 1999.

Cash Rent Lease by and between Transferor and MidAmerican Energy Company, as landowner, and Ronald Irish, as tenant, dated March 1, 1999, as amended.

Cash Rent Lease by and between Transferor and MidAmerican Energy Company, as landowner, and Saddle Club Farms, as tenant, dated March 1, 1999, as amended.

Cash Rent Lease by and between Transferor and MidAmerican Energy Company, as landowner, and Wayne H. Coors, as tenant, dated March 1, 1999.

Grant Letter given by Transferor in favor of Northern Border Pipeline Company, dated November 17, 1985.

License issued by Chicago and North Western Railway Company in favor of Transferor and Iowa-Illinois Gas and Electric Company, as licensee, dated September 16, 1969.

Agreement by and between Jean Seger, as owner, and Transferor and Iowa-Illinois Gas and Electric Company, dated May 22, 1969 (regarding air sampling meter); Amendment to Air Sampling Meter Agreement, dated May 3, 1972.

Agreement by and between Benjamin E. Strohbehn and Margaret Strohbehn, as owner, and Transferor and Iowa-Illinois Gas and Electric Company, dated May 22, 1969 (regarding air sampling meter).

Agreement by and between Nitrin, Inc., as owner, and Transferor and Iowa-Illinois Gas and Electric Company, dated May 27, 1969 (regarding air sampling meter).

Agreement by and between Clyde Unger and Betty Ann Unger, as owner, and Transferor and Iowa-Illinois Gas and Electric Company, dated May 16, 1969 (regarding air sampling meter); Agreement dated July 30, 1979.

Agreement by and between Louis B. Oostenryk and Helene J. Oostenryk, as owner, and Transferor and Iowa-Illinois Gas and Electric Company, dated May 2, 1969 (regarding air sampling meter); Agreement dated July 30, 1979; Extension Agreement Number One, dated October 25, 1991; and Extension Agreement Number Two, dated February 1, 1996.

License Agreement by and between Transferor and Iowa-Illinois Gas and Electric Company, as licensors, and Deere and Company, as licensee, dated August 10, 1969.

Gas Easement (Rural) given by Modern Motion Marketing, LTD., to MidAmerican Energy Company, dated April 19, 1996.

Zion Nuclear Power Station

Building lease dated April 15, 1997, between Transferor, as lessor, and the Zion-Benton Public Library, as lessee, regarding public library space.

Bicycle, Foot Path and Cross-Country Skiing Lease dated May 5, 1989, between Transferor, as lessor, and Illinois Department of Conservation, as lessee, regarding recreation area adjacent to Illinois Beach State Park.

Lease Agreement dated October 7, 1988, between Illinois Department of Conservation, as lessor and Transferor, as lessee, regarding installation, operation and maintenance of 120V underground cable with siren and speaker.

Schedule 2.1(f)(2)

Assigned Fuel Contracts

Uranium Contracts:

Agreement Between Cameco Corporation and Commonwealth Edison Company for Sale and Purchase of Natural Uranium Concentrates, May 1, 1997

Uranium Concentrates Sales Agreement by and Between Uranium Resources Incorporated and Commonwealth Edison Company, August 21, 1996

Agreement Between Uranerz Exploration and Mining Limited and Commonwealth Edison Company for the Sale and Purchase of Natural Uranium Concentrates, July 18, 1995

Agreement for the Sale of Uranium Concentrates by WMC (Olympic Dam Corporation) Pty Ltd to Commonwealth Edison Company, December 14, 1998

Agreement for the Sale of Uranium Concentrates and Conversion Services By Global Nuclear Service and Supply Limited to Commonwealth Edison Company, April 30, 1997

Agreement for the Sale of Uranium Concentrates from Rio Algom Mining Corporation to Commonwealth Edison Company, August 19, 1996

Agreement Between RTZ Mineral Services Limited and Commonwealth Edison Company for Sale and Purchase of Natural Uranium Concentrates, July 15, 1996

Conversion Contracts:

UF6 Conversion Services Agreement Between Commonwealth Edison Corporation and Cameco Corporation, April 30, 1998

Agreement for Conversion Services Between Commonwealth Edison Company and Converdyn, October 3, 1995

Enrichment Contracts:

Uranium Enrichment Agreement between Commonwealth Edison Company and the United States Enrichment Corporation, September 5, 1996

Agreement for the Sale of Uranium Enrichment Services By China Nuclear Energy Industry Corporation to Commonwealth Edison Company, March 5, 1998

Uranium Enrichment Services Contract Between Commonwealth Edison Company and URENCO, November 4, 1998

Fabrication Contracts:

Contract for Fuel Fabrication and Related Components and Services Between Westinghouse Electric Corporation and Commonwealth Edison Company for Zion, Byron and Braidwood Nuclear Plants, September 10, 1996

Contract between Siemens Power Corporation and Commonwealth Edison Company for the Supply of Nuclear Fuel and Related Materials and Services for the Dresden, Quad Cities, and LaSalle Nuclear Power Stations, October 1, 1993

Contract for Fuel Fabrication and Related Components and Services between Commonwealth Edison Company and Global Nuclear Fuel (successor by assignment effective January 1, 2000 to General Electric Company) dated October 14, 1999

License Agreements:

The following license agreements if, and to the extent, in effect on the Closing Date and any other license agreements entered into in connection with the Contract for Fuel Fabrication and Related Components and Services between Commonwealth Edison Company and Global Nuclear Fuel (successor by assignment effective January 1, 2000 to General Electric Company) dated October 14, 1999 or any other agreements listed on this Schedule 2.1(f)(2):

License Agreement between Commonwealth Edison Company and General Electric Company for the use of the GENERAL ELECTRIC ENGINEERING COMPUTER PROGRAMS, which make up the General Electric Nuclear Interactive Evaluation (GENIE) System

License Agreement between Commonwealth Edison Company and General Electric Company for the use of the GENERAL ELECTRIC PROMETHEUS FUEL CYCLE OPTIMIZATION COMPUTER PROGRAM

License Agreement between Commonwealth Edison Company and General Electric Company for the GENERAL ELECTRIC GEXL CORRELATION

License Agreement between Commonwealth Edison Company and General Electric Company for the use of the GENERAL ELECTRIC TECHNICAL DESIGN PROCEDURES for fuel and fuel related analyses

Master Agreement for Information Services between Commonwealth Edison Company and General Electric Company for access to for use of information contained in the General Electric customer internet web site

Schedule 2.1(f)(3)

Assigned Other Contracts

Coal Supply Agreement dated as of February 28, 1998 between Transferor and Kincaid Generation, LLC.

Coal Supply Agreement dated as of December 30, 1997 between Transferor and State Line Energy, LLC.

Nuclear Fuel Lease Agreement dated as of November 23, 1993 between ComEd Fuel Company, Inc. and Transferor.

Contract for Disposal of Spent Nuclear Fuel and/or High-Level Radioactive Waste between the United States of America and Commonwealth Edison Company entered into on June 17, 1983. U. S. Department of Energy Contract Number DE-CR01-83NE44372

Any contracts with architects and engineers relating to the Transferred Real Property and any contracts with nuclear steam supply system vendors.

Any other contracts and agreements (or interests therein) to the extent necessary for the use and operation of the Transferred Real Property as and to the extent identified by the parties prior to Closing but, in any event, excluding any of the foregoing to the extent necessary for the use and operation of the Excluded Assets. Subject to the foregoing and the other terms of this Agreement, the following items shall be included:

Assignment by ComEd all of right, title and interest in its agreements regarding the assessment and taxation of the generating facilities in Illinois owned by ComEd.

Purchase Order for Radioactive Sampling dated December 18, 1992 by and between Transferor and Teledyne Isotopes, as amended by Purchase Order dated April 26, 1996.

Meteorological Monitoring Contract by and between Transferor and Murray and Trettel Inc. dated July 30, 1997.

Braidwood Station

Easement Agreement, dated April 29, 1974 from Robert J. Cacia and Alice Cacia as grantors granting Transferor as grantee an easement to install, use, maintain, renew and remove two underground water pipes together with overhead electrical transmission lines.

Agreement, dated August 21, 1978, by and between Louis Joliet Bank as trustee under trust agreement dated October 24, 1972 and known as Trust Number 122-72 and Transferor, granting to Transferor a perpetual right, easement, permission and authority

to install, operate, use, maintain, repair, replace, relocate, renew and remove an air sampling meter unit, along with right of ingress and egress.

Letter, dated November 16, 1981, from Custer Township Volunteer Fire Department, Inc. ("Fire Department") to Transferor, committing to reimburse Transferor for cost of modifications or additions to facilities or equipment required due to noise complaints from persons occupying or using land conveyed to Fire Department.

Byron Station.

Agreement, dated November 21, 1984, by and between Richard B. Ogilvie, Trustee of the property of the Chicago, Milwaukee, St. Paul and Pacific Railroad company, Transferor and DeVries Grain Company.

Agreement, dated November 5, 1982, by and between Richard B. Ogilvie, Trustee of the property of the Chicago, Milwaukee, St. Paul and Pacific Railroad Company and Transferor.

Agreement, dated June 24, 1977, by and between Chicago and North Western Transportation Company and Transferor.

Grant of Easement, dated January 18, 1999, by and between Transferor as grantor and the State of Illinois, acting through the Department of Nuclear Safety as grantee.

Easement Agreement, dated December 6, 1995, by and between Transferor as grantor and the Northern Illinois Gas Company as grantee.

Deed No. 82721, dated April 29, 1982, by Chicago and North Western Transportation Company as grantor to Transferor as grantee.

Private Roadway Easement, dated June 9, 1976, by and between Transferor as grantor and Edward J. Seabold and Leona A. Seabold, husband and wife, as grantee.

Private Roadway Easement, dated April 6, 1990, by and between Transferor as grantor and Donald A. Bybee and Emma C. Bybee, his wife, as grantee.

Agreement, dated July 10, 1979, by and between Adam Schabacker and Helen K. Schabacker and Transferor for the installation of an Air Sampling Meter Unit together with related facilities and equipment.

Agreement, dated August 22, 1979, by and between Maynard P. Brass and Bertha M. Brass and Transferor for the installation of an Air Sampling Meter Unit together with related facilities and equipment.

Agreement, dated September 29, 1978, by and between Robert E. Dyck and Judith A. Dyck, husband and wife, and Transferor for the installation of an Air Sampling Meter Unit together with related facilities and equipment.

Grant For Public Highway, dated October 29, 1997, by Transferor as grantor to the Ogle County Highway Department as grantee.

Grant For Public Highway, dated January 31, 1975, by Transferor as grantor to the County of Ogle, as grantee, acting by and through the county Superintendent of Highways of said County.

Quit Claim Deed, dated April 17, 1974, by Interstate Power Company to Savanna Township Park District, recorded May 2, 1974 with the Carroll County, Illinois Recorder in Book 129 page 240.

Quit Claim Deed, dated April 16, 1976, from Savanna Township Park District to Chicago Title and Trust Company, recorded in the Carroll County, Illinois Recorder's Office on May 5, 1975 in Book 136 page 6.

Resolution for the Granting of a Deed and Easements to Transferor, an Illinois Corporation, Covering Certain Real Estate Owned by the Savanna Township Park District, Carroll County, Illinois, dated April 16, 1976.

Order, dated March 30, 1976, issued by the Circuit Court of the Fifteenth Judicial Circuit Carroll County, Illinois, in the Matter of the Application of the Board of Park Commissioners of the Savanna Township Park District for Leave to Sell Real Estate.

Easement, dated April 16, 1976, from Savanna Township Park District to Transferor, granting an easement over water and underlying land as a right-of-way for boats, barges, tugs and other marine vehicles.

Easement, dated April 16, 1976, from Savanna Township Park District to Transferor, granting a non-exclusive easement for the installation and use of a railroad spur track.

Easement, dated April 16, 1976, from Savanna Township Park District to Transferor, granting a non-exclusive easement for a right-of-way for boats, barges, tugs and other marine vehicles and for ingress to and egress from adjacent land.

Easement, dated April 16, 1976, from Savanna Township Park District to Transferor, granting a non-exclusive surface easement for the construction, use and maintenance of a roadway for ingress to and egress from adjacent property.

Easement, dated September 15, 1976, from the City of Savanna, Illinois to Transferor, granting a non-exclusive surface easement for the construction, use and maintenance of a roadway.

Agreement, dated October 31, 1975, by and between Chicago, Milwaukee, St. Paul and Pacific Railroad Company and Transferor.

Easement, dated April 16, 1976, from Savanna Township Park District to Transferor, granting a non-exclusive surface easement for the construction, use and maintenance of a roadway for ingress to and egress from adjacent land.

Private Roadway & Crossing Agreement No. 222,478, dated August 1, 1976, by and between Burlington Northern Inc. and Transferor for a 24 foot full depth planked temporary road crossing, as extended by letter agreement dated August 8, 1977, as supplemented by Supplemental Agreement, dated March 14, 1990, by and between Burlington Northern Railroad Company and Transferor.

Dresden Nuclear Power Station

Agreement dated July 6, 1970 by and between Transferor and Natural Gas Pipeline Company of America related to Transferor's construction of cooling lake across pipeline right of way.

Inducement dated October 27, 1970, from Transferor to Highway Commissioners for Towns of Wilmington and Goose Lake, with respect to Transferor's construction and maintenance related to cooling lake.

Agreement dated August 22, 1972 by and between Transferor and General Electric Company granting the right to construct, operate and utilize a barge docking facility on the Illinois River.

Agreement dated July 6, 1970 by and between Natural Gasline Company of America and Transferor to develop, create, construct, maintain and operate a cooling lake over portions of the grantors real estate.

Agreement dated July 27, 1973 by and between Goose Lake Association and Transferor granting a perpetual right and easement to install, operate, use, maintain, repair, replace, relocate, renew and remove one air sampling meter.

Lease dated November 10, 1972 by and between the Department of the Army and Transferor the use of a government owned pump house located at Goose Lake for the purpose of drainage.

LaSalle County Station

Easement dated October 1, 1977 by and between Land Commissioners of Allen Township, LaSalle County, Illinois (Oscar Geheher, Willis Jenkins and Kenneth Sulzberger) and Chicago and Illinois Midland Railway Company, an Illinois corporation.

Roadway Easement Agreement dated October 19, 1973 by and between Chicago Title and Trust Company Land Trust Number 45553 under Trust Agreement dated April 26, 1963 and Transferor.

Grant for Public Roadway dated February 3, 1975 between Transferor and The Highway Commissioner of the Township of Brookfield.

Secretary's Contract between The Atchinson, Topeka and Santa Fe Railway Company and Transferor dated October 4, 1974.

Letter to Transferor from the City of Marseilles dated June 18, 1981 regarding Early Warning System.

Quad Cities Nuclear Power Station

Quad-Cities Ownership Agreement by and between Transferor and Iowa-Illinois Gas and Electric Company, dated March 17, 1967, as amended.

Quad Cities Operating Agreement by and between Transferor and Iowa-Illinois Gas and Electric Company, dated November 24, 1967, as amended.

Agreement by and between Chicago, Milwaukee, St. Paul and Pacific Railroad Company and Transferor, dated May 27, 1968; Supplemental Agreement, dated July 31, 1973.

Agreement by and among the State of Illinois, various chapters of the Izaak Walton League of America, Transferor and other parties, dated March 27, 1972.

Release given by Moline Consumers Company in favor of Transferor, dated August 12, 1974.

Agreement by and between Transferor, Iowa-Illinois Gas and Electric Company and the Illinois Commissioner of Highways, dated October 13, 1969.

Agreement by and between Modern Motion Marketing LTD, as purchaser, and Transferor and MidAmerican Energy Company, dated February 29, 1996 (regarding purchase of land (presumably closed)).

Letter of Release issued by Transferor and Iowa-Illinois Gas and Electric Company, dated March [22], 1976.

Agreement For Exchange of Property by and among Northern Gas Products Company, Moline Consumers Company, Chicago Title and Trust Company, dated September 1, 1966.

Trust Agreement by and among First National Bank of Rock Island, Transferor and Iowa-Illinois Gas and Electric Company, dated [April 1, 1967] (regarding buffer strip of land);

Agreement Extending Term of Trust, dated December 5, 1986 (See also letter agreement dated July 25, 1966).

Zion Nuclear Power Station

Agreement dated November 17, 1981, between Coleman and Transferor regarding installation and maintenance of air sampling meter unit.

Agreement dated November 16, 1981, between Flood and Transferor regarding installation and maintenance of air sampling meter unit.

Agreement dated July 1, 1970, between Flood and Transferor regarding installation and maintenance of air sampling meter unit.

Agreement dated July 1, 1970, between Naffziger and Transferor regarding installation and maintenance of air sampling meter unit.

Agreement dated August 20, 1970, between Wisconsin Electric Power Company and Transferor regarding installation and maintenance of air sampling meter unit.

Agreement dated July 1, 1970, between Fergus and Transferor regarding installation and maintenance of air sampling meter unit.

Agreement dated September 1, 1970, between City of Winthrop Harbor, Illinois and Transferor regarding installation and maintenance of air sampling meter unit, as modified by License Supplement No. 1 dated April 3, 1981, and as further modified by License Supplement No. 2 dated August 1, 1990.

License Agreement dated November 19, 1986, between Illinois Department of Conservation and Transferor regarding installation and maintenance of NRC compliant siren system.

Letter Agreement dated February 15, 1982, in which Wisconsin Electric Company granted Transferor the right to install and maintain a wood pole and siren system, as modified by Letter Agreement dated October 8, 1982, granting road and driveway access to such pole and siren.

Letter Agreement dated August 2, 1972, in which Transferor granted the Illinois State Geological Survey the right to drill shallow test holes at various points on Transferor's property for sampling purposes.

The purchase orders (and related contracts) listed below:

PO	VENDOR NAME
00000357	GE NUCLEAR ENERGY
00000358	WESTINGHOUSE ELECTRIC COMPANY
00000359	SIEMENS WESTINGHOUSE POWER COR
00000360	GE NUCLEAR ENERGY
00000361	MAUND, RICHARDS & ASSOC. INC.
00000362	SCHWEITZER ENGINEERING LABS
00000363	LA MARCHE MFG
00000364	W H SALISBURY & CO
00000365	THE POWER GROUP
00000366	BOC GASES INC.
00000367	DARK TO LIGHT INC.
00000368	G & W ELECTRIC CO.
00000369	CONCAST, INC
00000370	CHICAGO WILCOX MFG CO
00000371	PROCESS SEAL & PACKING INC.
00000372	CORROSION FLUID PRODUCTS
00000373	RAYCHEM CORP.
00000374	A-STAR ELECTRIC
00000375	FLOWSERVE CORPORATION
00000376	YEOMANS CHICAGO CORP
00000377	THRALL DISTRIBUTION INC.
00000378	POWER-LINE SUPPLY CO
00000379	GOULD INSTRUMENT SYSTEMS INC
00000380	MAGID GLOVE & SAFETY MFG CO
00000381	YOKOGAWA CORP OF AMERICA
00000382	DESIGNS BY NORVELL INC
00000383	GRAPHIC CONTROLS CORP.
00000384	INGERSOLL-RAND CO
00000385	GRINDEX PUMPS
00000386	CROSBY VALVE & GAGE CO
00000387	ROCKBESTOS SURPRENANT CABLE CO
00000388	ANDERSON ELECTRICAL PRODUCTS
00000389	RICHARDS MFG CO SALES, INC
00000390	THE WILSON BOHANNAN CO
00000391	CHICAGO JACK SERVICE INC.
00000392	STEINER ELECTRIC CO
00000393	ABB POWER T&D COMPANY INC
00000394	NALCO CHEMICAL CO
00000395	IMATION ENTERPRISES, CORP.
00000396	HYTORC, INC
00000397	HARRIS EQUIPMENT CORP
00000398	PORTABLE TOOL SALES & SERVICE
00000399	DELPHI CONTROL SYSTEMS INC.
00000400	QUALITROL CORP
00000401	DRESSER INDUSTRIES
00000402	JOHNSON CONTROLS, INC
00000403	AMERICAN STONE-MIX INC
00000404	MATERIAL SERVICE CORP
00000405	SOR, INC
00000406	ROHM & HAAS CO.
00000407	HAMON RESEARCH-COTTRELL INC.
00000408	MOORE INDUSTRIES, INC

00000409	WADSWORTH PUMPS
00000410	ROCKBESTOS SURPRENANT CABLE CO
00000411	GE T& D SYSTEMS SALES
00000412	NORTHWESTERN SALT CO
00000413	GE/REUTER STOKES CO
00000414	BATTERY NETWORK INC.
00000415	CONAX BUFFALO TECHNOLOGIES
00000416	NAMCO CONTROLS CORPORATION
00000417	CATHODIC PROTECTION SERVICES
00000418	PROCESS SALES, INC
00000419	MIDWEST SEALING PRODUCTS, INC
00000420	PORTABLE TOOL SALES & SERVICE
00000421	DURAMETALLIC CORP
00000422	GOULDS PUMPS/ITT INDUSTRIES
00000423	COMPRESSOR ENG DIV
00000424	E. O. SCHWEITZER MFG. CO. INC.
00000425	EXCELTEC INTERNATIONAL CORP.
00000426	3M DOCUMENT SYSTEMS DIV
00000427	CGR COMPACTING INC.
00000428	BICRON / NE
00000429	TURBINE SERVICES LIMITED
00000430	WS HAMPSHIRE INC.
00000431	CROWN METAL CO.
00000432	A-STAR ELECTRIC
00000433	ELECTRICAL MATERIALS CO
00000434	RICHARDSON ELECTRONICS LTD
00000435	SYNTECH PRODUCTS CORP
00000436	AUTOMATIC SWITCH CO
00000437	AKZO NOBEL CHEMICALS INC.
00000438	SOUTHWIRE CO
00000439	BICC CABLE CORPORATION
00000440	OKONITE CO
00000441	IDENTCO IDENTIFICATION CORP
00000442	UTILITY CONCRETE PRODUCTS CO
00000443	GE T& D SYSTEMS SALES
00000444	IMC CHEMICAL CO.
00000445	MERCURY DISPLACEMENT INDUSTRIE
00000446	TRANSDATA, INC
00000447	MEDIA RESOURCES INC.
00000448	WELDSTAR CO
00000449	DIONEX CORPORATION
00000450	ENTEK IRD INTERNATIONAL CORP.
00000451	GE NUCLEAR ENERGY
00000452	BOC GASES INC.
00000453	BOC GASES INC.
00000454	SPECIALTY OIL SORBENTS
00000455	GE T& D SYSTEMS SALES
00000456	MY CARD PHOTO ID PRODUCTS
00000457	S & C ELECTRIC CO
00000458	HUGHES BROS
00000459	T R MILLER CO., INC
00000460	DOBLE ENGINEERING
00000461	URBAN SYSTEMS INCORPORATED
00000462	FINISHES UNLIMITED INC
00000463	LOCKPORT STEEL FABRICATORS, IN
00000464	NEW HERMES INC.

00000465	CARDINAL PALLET CO.
00000466	ADVANTAGE SIGN SUPPLY INC
00000467	BOC GASES INC.
00000468	EPICOR, INC
00000469	MGP INSTRUMENTS INC.
00000470	GRAVER TECHNOLOGIES
00000471	JOLIET EQUIP CORP
00000472	ABB C-E SERVICES INC.
00000473	THE TRANE COMPANY
00000474	COPE PLASTICS, INC.
00000475	LAIRD PLASTICS
00000476	S C I CORPORATION
00000477	LOCKPORT STEEL FABRICATORS, IN
00000478	S C I CORPORATION
00000479	MOTION INDUSTRIES INC.
00000480	RENEWAL COMPOUNDS, INC
00000481	MOBIL OIL CORP
00000482	FRHAM SAFETY PRODUCTS, INC
00000483	DESIGNS BY NORVELL INC
00000484	UNICORN OIL CORPORATION
00000485	JOLIET EQUIP CORP
00000486	HUPP ELECTRIC MOTORS
00000487	DIAMOND POWER SPECIALTY CORP
00000488	MIGHTY MILL SUPPLY, INC
00000489	NOVA MACHINE PRODUCTS CORP
00000490	PARKER PRODUCTS, INC
00000491	ORION RESEARCH, INC
00000492	INTEGRATED RESOURCES INC.
00000493	ADVANCED SUPPLY COMPANY
00000494	NAK-MAN CORP
00000495	CHOCTAW-KAUL DISTRIBUTION CO.
00000496	NORTHERN ILL STEEL SUPPLY CO
00000497	X-ERGON
00000498	SKOLNIK INDUSTRIES INC
00000499	AMERISAFE INC
00000500	VAN LEER CONTAINERS, INC
00000501	NOVA MACHINE PRODUCTS CORP
00000502	CONTROL COMPONENTS, INC
00000503	LINZER PRODUCTS
00000504	YUASA INC
00000505	THOMAS & BETTS CORP.
00000506	ALUMA-FORM/ DIXIE
00000507	JOSLYN MFG. & SUPPLY CO.
00000508	W H SALISBURY & CO
00000509	THOMAS & BETTS CORP.
00000510	DYNATECH L.L.C.
00000511	ALCOA
00000512	CUMMINS NORTHERN ILLINOIS INC
00000513	DELTA EQUIPMENT CO
00000514	DEUTSCH METAL COMPONENT
00000515	ERGON
00000516	TRENCH LIMITED
00000517	MICROAGE/C S & C
00000518	MAYS CHEMICAL CO
00000519	PENNSYLVANIA CRUSHER
00000520	COLUMBIA PIPE & SUPPLY CO.

00000521	COMPUTATIONAL SYSTEMS, INC
00000522	TRENDVIEW RECORDERS EXPORT LIM
00000523	LAKEVIEW VALVE & FITTING CO.
00000524	QUALITY HYDRAULICS & PNEUMATIC
00000525	PARKER-ABEX
00000526	UNITED CONVEYOR CORP
00000527	NATIONAL INDUSTRIAL FILTER CO.
00000528	RAINES PHARMACEUTICALS & MEDIC
00000529	TRI-NUCLEAR CORP
00000530	BASIC FIRE PROTECTION, INC
00000531	JAY INSTRUMENT & SPECIALTY CO
00000532	TIOGA PIPE SUPPLY CO, INC
00000533	SOLID STATE CONTROLS INC
00000534	CONTROL COMPONENTS, INC
00000535	LIMPET INCORPORATED
00000536	TAPROGGE AMERICA CORP
00000537	AUTOMATIC SWITCH CO.
00000538	YOKOGAWA CORP OF AMERICA
00000539	VALVES & AUTOMATION INC
00000676	KOR-PAK CORP.
00000677	JOLIET VALVES, INC
00000678	CHICAGO TUBE & IRON CO
00000679	GENERAL ELECTRIC CO
00000680	CABLETRON SYSTEMS INC
00000681	SEALCO, INC
00000682	ACTIVE PROPANE CO
00000683	HILTI INC
00000684	BECKWITH ELECTRIC CO, INC
00000685	MIDWEST SEALING PRODUCTS, INC
00000686	RONAN ENGINEERING CO
00000687	A L CRUMP & CO
00000688	ROSEMOUNT, INC
00000689	ABB POWER T&D COMPANY INC
00000690	ABB AUTOMATION, INC.
00000691	NEWARK ELECTRONICS CORP
00000692	ALLIED VALVE CO
00000693	UNITED STATES BRASS & COPPER
00000694	HUSKIE TOOLS INC
00000695	STOLLEY & ORLEBEKE
00000696	BEST LOCKING SYSTEMS OF
00000697	MAURITZON, INC.
00000698	AFFILIATED STEAM EQUIP CO
00000699	LAKEVIEW VALVE & FITTING CO.
00000700	POWERFLOW ENGINEERING INC
00000701	STEINER ELECTRIC CO
00000702	ENTEK IRD INTERNATIONAL CORP.
00000703	ENGINE SYSTEMS INC.
00000704	PROGRESS PUMP & MACHINE SERVIC
00000705	SORRENTO ELECTRONICS, INC
00000706	GE/REUTER STOKES CO
00000707	GE NUCLEAR ENERGY
00000708	SIEMENS WESTINGHOUSE POWER COR
00000709	COOPER CAMERON CORPORATION
00000710	LIMITORQUE CORPORATION
00000711	CHEMETRICS, INC
00000712	CONSOLIDATED POWER SUPPLY

00000713	WESTRONICS, INC
00000714	VWR SCIENTIFIC PRODUCTS CORP.
00000715	A A HANSON ASSOCIATES INC
00000716	INOTEK
00000717	PINNACLE SALES
00000718	INOTEK
00000719	UNITED TECHNOLOGIES
00000720	FLOWSERVE CORPORATION
00000721	HYDROAIRE, INC
00000722	S & K AIR POWER
00000723	B & B INSTRUMENTS, INC. (BBI)
00000724	WESCHLER INSTRUMENTS
00000725	MOORE PROCESS AUTOMATION SOLUT
00000726	STERLING FLUID SYSTEMS (USA) I
00000727	INSTRUMENT ASSOCIATES INC.
00000728	THE DURHAM COMPANY
00000729	THE FOXBORO COMPANY
00000730	PRODUCTION DYNAMICS
00000731	TRIAD ELECTRICAL DISTRIBUTORS
00000732	KEELER & LONG, PPG
00000733	BRISTOL BABCOCK INC
00000734	PULSAFEEDER PRODUCTS
00000735	SULZER BINGHAM PUMPS INC
00000736	SEALCO, INC
00000737	THE SHERWIN WILLIAMS CO.
00000738	JOHN CRANE INC
00000739	N G P INC.
00000740	INGERSOLL-DRESSER PUMP COMPANY
00000741	AMERICAN MIDWEST IND CORP
00000742	COCHRANE COMPRESSOR SERVICE
00000743	HERMAN MILLER
00000744	A.W. CHESTERTON COMPANY
00000745	GENERAL ELECTRIC SUPPLY CO
00000746	ENGLEWOOD ELECTRICAL SUPPLY CO
00000747	ENPRO, INC
00000748	SUNSOURCE TECHNOLOGY SERVICES
00000749	INTERNATIONAL FILTER MFG.
00000750	INSTRUMENT ASSOCIATES INC.
00000751	AAF INTERNATIONAL INC.
00000752	QUALITY HYDRAULICS & PNEUMATIC
00000753	S C I CORPORATION
00000754	ALLOY SLING CHAINS, INC
00000755	JAY INSTRUMENT & SPECIALTY CO
00000756	INDUSTRIAL TOOL PRODUCTS, INC
00000757	HARTNEY OIL CO
00000758	MOTION INDUSTRIES INC.
00000759	WILLIAM FRICK & CO
00000760	INDUSTRIAL TOOL PRODUCTS, INC
00000761	F & R PLASTICS INC
00000762	WESCO DISTRIBUTION INC.
00000763	WESCO DISTRIBUTION INC.
00000764	ROCKFORD SILK SCREEN
00000777	BAILEY PRINTING AND PUBLISHING
00000778	POOLED EQUIPMENT INVENTORY CO
00000779	J T CULLEN CO., INC.
00000780	C.C. WAGNER & COMPANY

00000781	E M SMITH & CO
00000782	PANASONIC INDUSTRIAL
00000783	NALCO CHEMICAL CO
00000784	BETZ DEARBORN
00000785	NOVASPECT, INC.
00000786	GRAVES LUMBER DIV.
00000788	GABRIEL SALES CO, INC
00000789	NATIONAL REFRIGERANTS INC.
00000790	R O V TECHNOLOGIES
00000791	AIR LIQUIDE AMERICA CORP.
00000792	AIR LIQUIDE AMERICA CORP.
00000793	AIR LIQUIDE AMERICA CORP.
00000794	AIR LIQUIDE AMERICA CORP.
00000795	AIR LIQUIDE AMERICA CORP.
00000796	AUTO CLUTCH & PARTS SERV, INC
00000799	NORTH AMERICAN PAPER CO
00000800	ELECTROMARK CO
00000801	GREAT NORTHERN LUMBER
00000802	MIDLAND PAPER
00000803	GARDNER & GELDMACHER INC.
00000804	SPECIALTY OIL SORBENTS
00000805	STEINER ELECTRIC CO
00000806	S C I CORPORATION
00000807	MOTION INDUSTRIES INC.
00000841	MAYS CHEMICAL CO
00000842	MEGAN CHEMICALS GROUP LLC
00000843	MEGAN CHEMICALS GROUP LLC
00000844	ROWELL CHEMICAL CORP
00000848	BELL FUELS, INC
00000849	HARTNEY OIL CO
00001137	VIATECH PUBLISHING SOLUTIONS
00001138	G & F MFG CO, INC
00001139	TAPROGGE AMERICA CORP
00001140	STRESS CRETE LTD.
00001997	HI-LINE UTILITY SUPPLY CO
00001998	H D ELECTRIC CO
00001999	GETT IND
00002518	ILLINOIS LIQUID ENERGIES, INC
00002553	PETROLEUM TRADERS CORP.
00002564	KRYSTAL GAS MARKETING
00002565	WARNER PETROLEUM CORP.
00003468	ROCKBESTOS SURPRENANT CABLE CO
00003631	MAYS CHEMICAL CO
00004490	MYSTIC ENTERPRISES INC.
00005138	U.S. FILTER
00006014	DMS ELECTRIC APPARATUS SERVICE
00006239	EBERLINE INSTRUMENT CORP
00006452	BELL FUELS, INC
00006958	WESCO DISTRIBUTION INC.
00006962	AMERISAFE INC
00006966	NORTH AMERICAN PAPER CO
00006970	NOVA MACHINE PRODUCTS CORP
00007130	PVS CHEMICAL SOLUTIONS, INC.
00007136	PVS CHEMICAL SOLUTIONS, INC.
00007229	MAYS CHEMICAL CO
00007503	AGILENT TECHNOLOGIES, INC.

00007758	CERBERUS PYROTRONICS
00007762	CHEROKEE PRODUCTS
00007779	POWER PRODUCTS & SERVICES CO I
00008141	DETROIT SALT COMPANY
00008518	LOCKPORT STEEL FABRICATORS, IN

Schedule 2.1(f)(4)

Causes of Action

1. All claims pending against the federal government seeking relief from the uranium enrichment decontamination and decommissioning special assessment imposed by the U.S. Department of Energy under the Energy Policy Act of 1992. These include the actions pending in both the U.S. Court of Federal Claims, as well as in the U.S. District Court for the Southern District of NY.
2. The claim pending in the U.S. Court of Federal Claims seeking monetary damages for the U.S. Department of Energy's failure to begin disposing of spent nuclear fuel by January 31, 1998, as required by the Nuclear Waste Policy Act of 1982.

Schedule 2.1(h)

Nuclear Insurance

Facility Form; Facility Worker Form; Secondary Financial Protection; and Suppliers and Transporters (nuclear liability insurance coverage) underwritten by American Nuclear Insurers (ANI) with an effective date of January 1, 2000 and an expiration date of December 31, 2000 (Nuclear Suppliers and Transporters policy number NS – 505 is written company-wide and the remaining policies are site specific)

Primary Property and Decontamination Liability, Business Interruption and /or Extra Expense Policies, and Decontamination Liability, Decommissioning, Liability, and Excess Property Policies (nuclear property insurance) underwritten by Nuclear Electric Insurance Limited (NEIL) with an effective date of April 1, 1999 and an expiration date of April 1, 2000, as described below:

<u>Facility and Coverage</u>	<u>Policy No.</u>
Braidwood Generating Station:	
Facility Form	NF-294
Facility Worker Form	NW-645
Secondary Financial Protection	N-108
Secondary Financial Protection	N-115
Primary Property	P99-007
Business Interruption	E99-072
Excess Property	X99-072
Byron Generating Station:	
Facility Form	NF-277
Facility Worker Form	NW-634
Secondary Financial Protection	N-93
Secondary Financial Protection	N-101
Primary Property	P99-008
Business Interruption	E99-054
Excess Property	X99-054
Dresden Generating Station:	
Facility Form	NF-43
Facility Worker Form	NW-514
Secondary Financial Protection	N-1
Secondary Financial Protection	N-2
Secondary Financial Protection	N-3

Primary Property	P99-009
Business Interruption	E99-007
Excess Property	X99-007

LaSalle Generating Station:

Facility Form	NF-253
Facility Worker Form	NW-617
Secondary Financial Protection	N-71
Secondary Financial Protection	N-83

Primary Property	P99-010
Business Interruption	E99-050
Excess Property	X99-050

Quad Cities Generating Station:

Facility Form	NF-187
Facility Worker Form	NW-572
Secondary Financial Protection	N-29
Secondary Financial Protection	N-30

Primary Property	P99-011
Business Interruption	E99-008
Excess Property	X99-008

Zion Generating Station:

Facility Form	NF-201
Facility Worker Form	NW-584
Secondary Financial Protection	N-42
Secondary Financial Protection	N-43

Primary Property	P99-012
Business Interruption	N/A
Excess Property	X99-009

Schedule 2.2(e)

Other Excluded Assets

Any assets (including contracts) or property (including any interests therein) to the extent necessary for the use and operation of the Switchyard, Transmission Excluded Assets, Distribution Excluded Assets and/or the transmission, distribution or communications systems of Transferor as and to the extent identified by the parties prior to Closing.

Schedule 2.5(a)

Required Consents

- (1) ICC
- (2) Nuclear Regulatory Commission
- (3) Federal Energy Regulatory Commission
- (4) Securities and Exchange Commission
- (5) Federal Communications Commission
- (6) Illinois Environmental Protection Agency
- (7) Illinois Department of Nuclear Safety